



2022 ỌCHỊCHỌ MGBASA AKA
ỌNỌDỤ AKUNỤBA NESG



Mailụ Ikpeazụ:

Mmeghari ọdidi na-elegara anya na
mgbago a na-ahụ anya na Mputara
Ọnọdụ akunụba ala a



1.0 NDOZI ISIOKWU

Naijiria ji ọsọsọ enweghachite onwe ha site na ndaghachi azu ha daghachiri nke sitere n'ọndu oke ọrja na-efe efe bekee kporo pandemic, mana nsonye di oke ala tupu ọbija ọria KOVID (COVID-19) na akwugideghị nke mgbasaa aka ọndu akunuba ka di etu o di. N'agbanyeghi uto GDP no na pasenti 3.2 n'oke ato mbu nkewa anọ na 2021, ihe nchocha e nwetara na ngalaba National Bureau of Statistics (NBS) gosiri nsa ogo onu ahia ngwaahia na arumoru di oke elu; uru di n'ọndu azumahia ọgidere n'odida ma jide mbata ntunye mba ozọ n'afọ ahụ. Ndi ulọ akụ mba uwa kwuru na mmadu ruru nde 8 (8 million) dabanyekwuru n'ogbenye n'agbata afọ 2020 na 2021 n'ihu ndaghachi azu n'ike ngotali ihe. N'agbanyeghi na nnatarachi ndi Naijiria buru oke ibu, nkewaputa ọru na ngalaba di iche iche na-adaghachi azu, na-ebute mbawanye ndi enweghi ọru.

Ebe e nwere nkwalite doro any ana mpaghara ufodu, di ka nchikoba ebe nnwete ego esiteghị na mmanu n'afọ ole na ole gara aga, otu ihe doru anya: Naijiria enwelighi ike idi na-aga n'ihu n'usoro mmebe atumatu na ntinye n'oru. Mbawanye enweghi nchekwa na mpu nke obodo n'otutu mpaghara ala anyi bu ihe ngosi na ufodu mpaghara mmadu aburu ndi a hapuru, o bughị naani iwaghara uru ole na ole e nwetara tupu ọrja KOVID kama o ga-anapu ala a ntunye a chosiri ike iji hu na e nwere otito na mmepe ga-akwugide. Ihe ima aka n'ihu metutara enweghi nchekwa, mbuli onu ahia, enweghi ọru, na ntunye di ala bawanyere mkpa e nwere banyere mmeghari odidi bu nke ga-eduba ala a n'agamnihu ọndu akunuba ga-adigide nakwa nsonye nke obodo gbagotere. Nke a ga-agba mbọ hu na ahia di iche iche na ndi ala a no n'isi atumatu na emume goomentị.

N'ezie, ihe ima aka n'ihu chere ala a aka mgba enyeghi obi isiike. Ma, afọ 2022 wetara ohere puru iche maka ala Naijiria iweputa mmeghari odidi akunuba obodo ga-akwugide bu nke ga-akwalite uto akunuba obodo ga-adigide tinyere mmepe nsonye oha. Nsogbu tegorola aka nke etinyeghi ngalaba ogo ndida n'iwu, enwechaghi mgbanwe ego mba ozọ na etinyechaghi uche nke oma na ngalaba a ma ama bu ihe a ga-etinyeriri uche na ya na 2022. Iji maa atụ, etinyeghi n'iwu nke ogo ndida ngalaba mmeputa mmanu bu ihe a chorọ n'oge oke isiike a mgbe a chorọ ntunye aghara aghara iji dozie ọndu ojoo ulo ọru mmeputa mmanu no na ya. Nke a ga-ahụ maka ọndu oke mbubata mmanu a kwadorola bu nke na-anapu ala a mgbanwe ego mba ozọ bu nke a chorọ iji gboo mkpa ọru ndi ozọ di mkpa. Ebe usoro ulo ọru na-ahụ maka mmeputa mmanu a kporo Petroleum Industry Act (PIA) terela a na-atu anya nnwereonwe site n'iwu, o di mkpa itinye mbọ iji kwalite gburu gburu ahia na iwu iji weghachite obi isiike ndi ntunye n'ọndu akunuba Naijiria.

Ntunye atumatu mmeghari odidi a n'oru n'enweghi mgbagha ga-apu goomentị, ahia na ndi ala a ihe n'ahụ. Ya mere, ihe di oke mkpa chere goomentị n'ihu bu ihu na e belatara ego a iji nweta ọndu mmeri-mmeri nye stakeholder o bua ma, e mechaa, e buga ala a n'ukpuru mmepe. Obi utu di ya bu na goomentị etiti ewebatala National Development Plan (2021-2025), nke kwadoro ntunye ebe nlegara anya, ogbe kacha mkpa, na usoro imalite ọru n'afọ ise na-abia abia. N'agbanyeghi nke a, agamnihu na odida atutu a ga-adabe nke ukwu n'ogogo ntunye n'oru na njikwa n'etiti ndi ulo ọru goomentị, ntunye

atụtụ a n'ọrụ nke gọọmentị steeti, na ntinye uchu ụlọ ọrụ nke onwe ime ntunye kwesiri ekwesị na ngalaba ji igodo ọnọdụ akụnụba a. Nke ka mkpa bụ na a na-ele anya na gọọmentị ga-abụ mbuuzọ n'ikepụta gburu gburu di mma n'azumahia, hụ na e nwere nkwardosi ike mgbasa ọnọdụ akụnụba nakwa nchikọba ntunye na mpaghara di iche iche gasi.

N'onwunwe naanị ihe kariri otu afọ n'okwa, ndi ọchichi ugbu a ga-ahuriri na ọnọdụ mmeghari odidi bụ nke a chusiri ike, o kachasi mmetuta ima aka n'ihu ejima bu ogbenye na enweghi ọrụ n'ọnọdụ enweghi nchekwa na nnyapado nke obodo ala a. Iji chekwaba odinihu Najirija, gọọmentị ga-amatariri mberede ugbu a. Mmeghari odidi ọnọdụ akụnụba na nke obodo ga-eweta ọrụ ma kwalite ndu ndi Najirija ekwesighi inwe mgbagha na 2022.





2.0 AGBA A - ỌNỌDỤ AKUNỤBA NAJIRIA NA 2022 NA ỌCHICHỌ ỌNỌDỤ AKUNỤBA MAKA 2022

Ngalaba a lebakariri anya na nlebaghari anya n'ihe ndi megasiri n'onodu akunuba Najirja, ihe ndi nyere ihe megasiri n'onodu akunuba odidi o no na 2021, ihe ndi a na-elegara anya ga-enwe mmetuta na mmetuta onodu akunuba na 2022 na ochicho afọ a. Nlebaghari anya n'ihe ndi megasiri n'onodu akunuba na Najirja di uzọ anọ - mmepe ngalaba real, gburu gburu atumatu - atumatu ego goomentu (fiscal), atumatu ego na gburu gburu ndebe iwu nakwa mpaghara mpuga.

Ebe mgbado ukwu na nlebaghari anya n'onodu akunuba Najirja na 2021

- Onodu akunuba Najirja ji oso nweghachite onwe y ana 2021. 'real' GDP ji pasenti 3.2 tokota onu n'oke ato mbu nkewa anọ na 2021 iji tunyere okpukpu pasenti 2.6 n'oge na-eso ya bu 2020.
- Ntinetu anya na mmepe ngalaba di iche iche gosiri na otutu ngalaba okpuru bu maka arumoru nwetara otito di elu, tinyere ntunye a na-ahu anya n'uto real GDP e nwetara n'agbata Jenuwarj na Septemba afọ 2021.
- Mmekpa ahụ usugo ji nwayo na-abata malite n'oke abuo nkewa anọ na 2021. O rutere n'ogo pasenti 17.0 na 2021
- Mgbochi ego goomentu (fiscal) ka digidere n'agbanyeghi mgbago onu ahia mmanu karja oke ego mmawaputa na nke mmefu odinihu bekee kporo budget maka 2021.
- N'ihia mbawanye okika mmefu ego nye ego goomentu (fiscal deficit) oso Najirja ji ebi ego abwanyela. Di ka ndi otu ulo oru na-ahu maka ugwo a kporo Dept Management Office si kwu, ugwo oha Najirja ji na Septemba 2021 kwu na ijeri najra 38 (#38 trillion), mgbago pasenti ijeri najra 5.1 (#5.1 trillion) n'onwa 9.
- E wepu mgbago nojiji ugwo, ijigide ogo ugwo Najirja ji ugbu a bu ihe di oke mkpa.
- Ngalaba na-ahu maka atumatu ego jigidere atumatu kwu akwu ma burukwa nke na akwado mbawanye na 2021.
- Na 2021, onodu mpuga Najirja, o kachasi n'azumahia, ka gbadakwara nke ukwu. Onodu nchikota ahia kawanyere njo n'agbanyeghi mbupu ahia kariri pasenti 40.
- Ka mmetuta orja KOVID nwere n'onodu akunuba nagidere, Najirja gara ngwa biri ego iji belata mmekpa ahụ o nwere n'ihe onwunwe ha n amba ozọ na ogo mgbanwe ego.

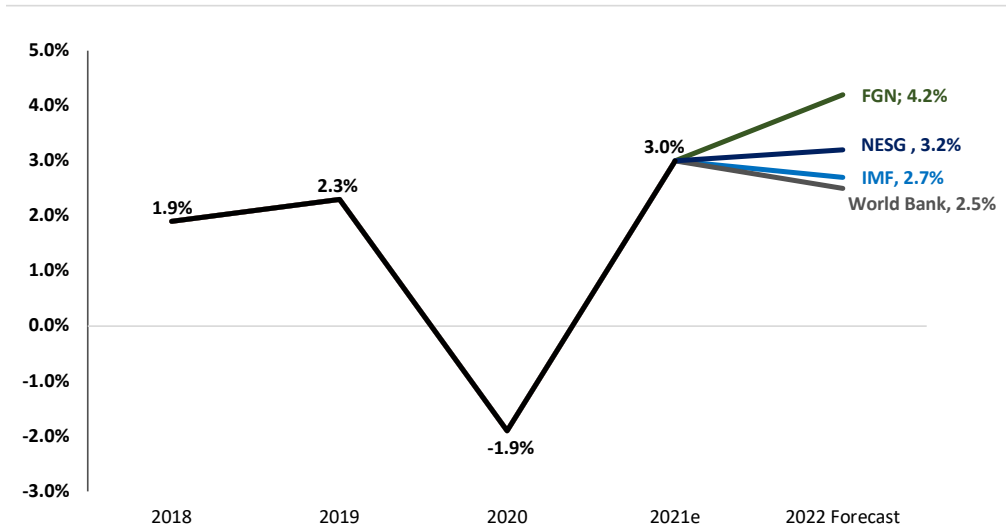
2.1 IHE ANYỊ NA-ELEGARA ANYA N’ỌNỌDỤ AKUNỤBA NAJIRIA NA 2022

Anyị tụtara aro ọnọdụ atọ na mputara a na-ahụ anya n’ọnọdụ akunụba na 2022.

- Ọnọdụ azumahia ka ọ dị na mbụ (1) nọ n’elu nkwenye na ọnọdụ mgbasaka aka ọnọdụ akunụba ka ọ dị etu ọ dị n’afọ na-esote, tinyekwara nkwenye gbara atụtụ nkwesị 2022 a kpọrọ 2022 Appropriation Act gburu gburu
- Ọnọdụ kacha mma (2) katụ nwee olileanya ma e were tūnyere ọnọdụ azumahia ka ọ dị na mbụ. Ọnụ ahia mmanụ krudu dabere n’ọdinihu ogo New York Mercantile Exchange (NYMEX) maka Jen – Okt 2022.
- Ọnọdụ kacha njọ (3) enweghị olileanya ma e were tūnyere ọnọdụ azumahia ka ọ dị na mbụ.

| | Ihe a na-eche | Ihe nkweta | Mmetụta |
|---|--|--|--|
| Ọnọdụ 1: Ọnọdụ Azumahia ka ọ dị na mbụ | Ọnụahịa mmanụ krudu nọ n’ogo US\$62 kwa barel (kb): Mmepụta mmanụ krudu kwa ubochi nọ n’ogo barel nde 1.66 (1.66 million) (mbpd): Mmefu ego si n’isi nne ego nọ na ijeri naira 3.5 (#3.5 trillion) | <i>Real</i> GDP ji pasentị 2.7 bawanye; Ogo usụego nọ na pasentị 15; Nnweta ego goọmentị ji pasentị 20 gbagoo; Ogo mgbanwe ego nke ụdị (official) gbadara ma nọgide na #430/US\$1; Ogo nhatanha mgbanwe ego na #550/US\$1; Ogo enweghị orụ na pasentị 33; Enweghị orụ nzuruoke na pasentị 29 | Mmefu ego mbata n’isi otu onye ji pasentị 5 agbago; Ụgwọ goọmentị ji pasentị 11 agbago |
| Ọnọdụ 2: Ọnọdụ kacha mma | Ogo ọnụ ahia mmanụ krudu bụ US\$75pb; Mmepụta mmanụ krudu nọ n’ogo 2.0mbpd; Mmefu ego si n’isi nne ego nọ na ijeri naira 4.05 (#4.05 trillion) | <i>Real</i> GDP ji pasentị 3.2 abawanye; Ogo usụego nọ na pasentị 12; Nnweta ego goọmentị ji pasentị 30 gbagoo; Ogo mgbada ego nke ụdị nọgidere na #415/US\$1; Ogo nhatanha mgbanwe ego na #535/us\$1; Ogo enweghị orụ na pasentị 40; Enweghị orụ nzuruoke na pasentị 22 | Mmefu ego mbata n’isi otu onye ji pasentị 9 agbago; Ụgwọ goọmentị ji pasentị 9 agbago |
| Ọnọdụ 3: Ọnọdụ kacha njọ | Ogo ọnụ ahia mmanụ krudu bụ US\$50pb; Mmepụta mmanụ krudu nọ n’ogo 1.2mbpd; Mmefu ego si n’isi nne ego nọ na ijeri naira 2.7 (#2.7 trillion) | <i>Real</i> GDP ji pasentị 1.8 abawanye; Ogo usụego nọ na pasentị 17; Nnweta ego goọmentị ji pasentị 20 gbagoo; Ogo mgbada ego nke ụdị nọgidere na #450/US\$1; Ogo nhatanha mgbanwe ego na #600/US\$1; Ogo enweghị orụ na pasentị 40; Enweghị orụ nzuruoke na pasentị 32 | Mmefu ego mbata n’isi otu onye ji pasentị 3.5 agbago; Ụgwọ goọmentị ji pasentị 19 agbago |

Fig 1: Uto Real GDP dij adị na nke nlegara anya maka 2022



3.0 AGBA B – MAIŁU IKPEAZU: MMEGHARİ QDİDİ NA-ELEGARA ANYA NA MGBAGO A NA-AHỤ ANYA NA MPỤTARA ỌNỌDỤ AKUNỤBA ALA A

Mpaghara a ziputara ihe ndi ha na isiokwu nziputa a kwekoritara - Maiļu Ikpeazu: mmeghari odidi na-elegara anya na mgbago a na-ahụ anya na mputara onodu akunuba ala a. A kparitara maka isi sekpu nti mmeghari ato, ha bu inye mpaghara mmanu nnwreonwe site niwu na mmeghari odidi ugwo goomentu na-akwu maka mmanu, Mmeghari odidi mgbanwe ego mba ozu na mmeghari odidi mpaghara obosara ga.

A. INYE MPAGHARA MMANU NNWREONWE SITE NIWU EGO GOOMENTI NA-AKWU NA MMANU

Ndorondoro di niye ulo oru mmanu Naijiria nnwreonwe kpam kpam, tinyere iwepu ego goomentu na-akwu maka mmanu, bu ihe na-abia ugboro ugboro kemgbe ochichi oonye kwuo uche ya laghachiri na 1999. N'agbanyeghi na mmanu na-etinye oko ya ihe di ka pasentị 34.9 na mgbakota nnweta ego goomentu Naijiria na pasentị 85.2 na mbupu ahia ala a, ulo oru a ka na-adolj site na ntinye ha na-etinye na GDP ala a (na pasentị 8.1) noke mbu nke nkewa anu na 2021 (NBS; FMFBNP: 2021)

Na nzaghachi na mmebe ngalaba ga na-ama aka, iwu otu ulo oru na-ahụ maka mmanu a kporo Petroleum Industry Act (PIA) 2021 e kwenyere ohuru a kwere nkwa otutu mmeghari odidi. Iji mee ka a huta ihe di mma n'uru gbara PIA gburu gburu, o di zigbo mkpa ihu na e tinyere ihe ha maputara noru nke oma. Natughu uche o bu la, a na-ele any ana mmeghari odidi ahụ e sitere na PIA maputa ga-edubata ntunye ego ga, kwalite idi uchu na mmeputa, tinyekwara ime ka mputara onodu akunuba obodo nwere mmetuta n'ulo oru mmanu na-arụ oru nke oma zuo oke.

Tinyere mkpa o di inwe nnwreonwe kpam kpam site niwu, atumatu onwunwe ike enweghi nkwekorita di na ngalaba ahụ bu mmeghari odidi ego goomentị na-akwu na mmanu. Nke a bu otu nime nkwekorita kacha taa akpu Naijiria nwere ike inwe na 2022. Ego goomentị na-akwu na mmanu a huburu di ka ngwa nyereaka n'oge eteghi aka anorola na ngawanye nke mere na o na-amalitezi ibu ihe iche aka mgba nye njigide ego goomentị (fiscal). Na dikedi ato (afu iri ato) gara aga, Naijiria atunyela ego goomentị gbara okpurukpu n'ego goomentị na-akwu na mmanu, nke enweghi ike ijigide y ana-agbagozi agbago. Achamoku di n'ego oha (goomentị) sitere na nnukwu ego goomentị na-akwu na mmanu akwanyela goomentị ikpa onu ahia mmanu aka site n'oge ruo n'oge. Eleghị anya, enyechaghi nnwreonwe site niwu – a na-akpo nsoro mmetuta onu ahia nwayo nwayo (price modulation system) – na-enye naani nkurutu ume di ka ego goomentị na-etinye na mmanu na-agbago mgbe o bua onu ahia mmanu krudu riri na mba ofesi.

E deputara nokpuru okpurukpu ihe ndi a ga-eleba anya tupu a malite itinye mmeghari odidi a noru

- Mmetuta usugo
- Goomentị imefu ego n'usoro
- Mkpa o di ime ka ngalaba mmanu na-ama aka, ebe goomentị ga-aru ru nlekota (umpire)
- Ntunye ego na mpaghara ndida na nnonetiti ngalaba mmanu
- Usoro nzisa ozi di mma

N'ikpeazu, ederede a tuputara goomentị aro ndi a na-esote di ka ukpuru kacha mma iso makai he gbasara mmeghari odidi mmanu

- Tulee iji nwayo kpochapu ego goomentị na-etinye na mmanu
- Tinye mgbata oso enyemaka obodo di mma na nke na-aru ru nke oma tupu mwepu ego goomentị na-etinye na mmanu iji nweta ntukwasa obi ndi a na-achi.
- Kpochapu mpu/arughi ru nke oma di na ngalaba mmanu
- Kwalite mgbli maka ikwalite nnweta ego

B. MMEGHARỊ ỌDỊDỊ ỌNỌDỤ MGBANWE EGO MBA ỌZỌ

Ịma aka n'ihu chere ihu maka mgbanwe ego mba ọzọ na Najirija eteela. Iji ilu 'mmadu anaghị enye ihe ọ na-enweghị' kwuo okwu, ọ dị mkpa imata na mbubata ngwaahia ala a etinyekwuola nkwanye na nchekwa ndebe mpuga na mgbanwe ego. Dị ka National Bureau of Statistics (NBS), Najirija siri kwuo, ahia mbubata mejuputara pasentị 61 mgbakota ahia mbupu na 2020. Tupu ntinye ọnu n'ihe gbasara ọdịdị forex na ọnu ahia forex kwesiri ekwesị, e nwere mkpa mberede imezi mmeputa dị ala gbara ihe omume dị iche iche dị na ngalaba abughị nke mmanụ gburu gburu, n'inwe nnukwu nchekwube itunyere n'udị a huru any ana nnweta nke forex na Najirija.

Nke a mere na oke ndabe n'ahia mbubata emeela ka CBN na-ahụ maka ọchịchọ forex site n'imachi ọfọdụ ngwaahia e nwekwuaziri ike imeputa n'ala anyi, site n'idi na'ahụ maka forex n'ahia nke udi kemgbe 2015. Mpụtara ike di n'atumatu a emeela ka nkwanye ọchichọ rja elu n'ahia nhatanha bu nke butere oke oghere n'etiti ogo mgbanwe ego nke udi (ugbu a ogo mgbanwe ego I & E Windo) na ogo mgbanwe ego nhatanha (hu Figo 4f n'agba A).

Ịma aka n'ihu chere mbupu forex di ala bu nke a na-atunyekariri enweghi nkesa ihe na nnweta forex, site na ndabe di oke egwu na mmanu krudu n'ihe e nwetara na mbupu mmanu krudu tinwere, na oge na-etechaghi aka a, obibi ego mba ọzọ. Ima aka n'ihu ọzọ chere ihu maka forex na Najirija aka mgba bu mgbata ọzọ enyemaka ndi CBN n'ahia forex kwa mgbe, bu nke na-enye ndebe ebe ọzọ nkwanye di ukwu. Ka echemihu akwughu otu ebe ndebe ebe ọzọ na-aga n'ihu, ulo aku Apex (Apex Bank) bjara dabere n'iweda mgbanwe ego (uzo ihe ato ka a huru any ana 2020) na ntule forex n'etiti ndi ikpezu ji ya aru oru. Ihe ima aka n'ihu ndi a zigara ozi abughu eziokwu nye ndi na-atu anya ntunye ego bu ndi nke ihe ka akpa ha bu nchekwa ntunye ha (o kachasi mgbada forex n'omimi mkpuru ntunye ha ga, tinwere ihe nnweta.

Nkwalite 1: Mkpa ọ di imuba ọdidi mgbanwe ego mba ọzọ

- Inye ogbe na-ahụ maka izi ahia n'efu n'Arịka a kporo African Continental Free Trade Area (AfCFTA) ike mwufu na igba mbọ hu na e nwere ezi mgbazị oke
- Iweputa mgbazị nne ego ma kwadoo nnubata nyunye ga-akwugide
- Ime ka ngalaba forex esighi na mmanu bute uzo
- Ikwaliite ọdidi mma nnochianya ahia mbubata
- Ndozi ebe mmeputa mmanu di n'ala a na iru ndi ohu

Nkwalite 2: Mkpa ọ di ihu na mgbanwe ego mba ọzọ nwere onu ahia kwesiri ekwesị

- Atumatu forex doru anya ime ka obi ruo ndi ntunye ego ala
- Mkpa ọ di ikwu onu ahia Najra di mma
- Ahia mgbanwe ego mba ọzọ miri emi ma buru nke nwekwuaziri ike igbanwe ego
- Atumatu nnyapado na-achi mgbata ọzọ enyemaka ndi ulo aku etiti (Central Bank) n'ahia mgbanwe ego mba ọzọ
- Onuogugu ọzọ kwesiri ekwesị ga-anochite anya usoro ogo mgbanwe ego di adi na
- Usoro na-aru oru maka ntinyeghari any ana nlekota itinye ka ngalaba goomenti ka nke onwe na nsogbu ogo mgbanwe ego

CH. MMEGHARỊ ỌDỊDỊ MPAGHARA

N'agbanyeghi uto n'ogo pasentị 3.2 n'oke mbụ nke nkewa anọ na 2021, ogo oke usụego ka na-ata ọnọdụ akụnụba Najirija, mbawanye ogo enweghi ọrụ na enweghi ọrụ nzuruoke tinyere ida ogbenye. Ihe ima aka n'ihu ndi a adigidela n'afọ ndi a ga n'ihu uto edoghi anya, tinyere uto dabere na ngalaba ole na ole na-enweghi ike ikeputa ọrụ nwere uru di mma. Ndozi ihe chere ọnọdụ akụnụba obodo tinyere nkeputa ọrụ di ntakiri, enweghi ọrụ, akwudoghi mgbanwe ego mba ọzọ, ọdida ahia mpuga na ndoghachi nnweta ego goomentị, na e nweghi nchekwa dabere n'ikike ngalaba di iche iche n'ọnọdụ akụnụba ibawanye ma tunye n'be di mmag aa ebe niile. Ogo uto ngalaba di oke mkpa agbadaala ma a tunyere ya oge uto siri ike ọnọdụ akụnụba na 2014 tunyere ya oge uto siri ike ọnọdụ akụnụba na 2014 tupu 2016. Ngado aka n'arịrị goomentị isi n'ogbenye kwalite mmadu di nde 35 (35 million) site n'ikeputa ọrụ nzuruoke nde 21 (21 million) na 2025, ọ di mkpa ihu na e nwere mmeputa gbagotere na ngalaba ukwu ọnọdụ akụnụba niile.

N'agbanyeghi na ọ di mkpa na Najirija igbagote ma bawanye mmeputa na ngalaba ọnọdụ akụnụba niile, goomentị kwesiri idowe ngalaba ọ bula di ka mmetuta ha n'uto ọnọdụ akụnụba si di, ngalaba ọnọdụ akụnụba ndi ọzọ, enwemoru na mbawanye nke otu. Ya mere anyi weputara mmeghari ọdidi na ngalaba 5 di oke mkpa goomentị nwere ike itinye n'oru ma ọ bu kwalite na ntakiri oge iji gosiputa nkwalite a na-ahu anyi ana mputara ọnọdụ akụnụba Najirija. Ngalaba ndi a gunyere: Oru ugbo, Mmeputa, Ahuike, Agumakwukwo na Azumahia. Anyi kwenyere na ntinye mmeghari ọdidi a n'oru ga-akwalite mmeputa a na-ahu anya nke ngalaba ndi a ma kwalite ntowanye mbanye n'ọnọdụ akụnụba.

About The NESG

The NESG is an independent, non-partisan, non-sectarian organization, committed to fostering open and continuous dialogue on Nigeria's economic development. The NESG strives to forge a mutual understanding between leaders of thought so as to explore, discover and support initiatives directed at improving Nigeria's economic policies, institutions and management.

Our views and positions on issues are disseminated through electronic and print media, seminars, public lectures, policy dialogues, workshops, specific high level interactive public-private sessions and special presentations to the executive and legislative arms of government.

Copyright © 2022
by the Nigerian Economic Summit Group

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system or transmitted, in any form or by any means, electronic, mechanical, photocopying, or otherwise without the prior permission of the Nigerian Economic Summit Group.

For additional information with respect to this Report, please contact the following:

NESG Research & Development
research@nesgroup.org

NESG DIRECTORS

| | | | |
|-------------------------|---------------|-------------------------|-----------|
| • Mr. Asue Ighodalo | Chairman | • Dr Philip Mshelbila | Member |
| • Mr Niyi Yusuf | Vice-Chairman | • Mr Wassim Elhusseini | Member |
| • Mr Osagie Okunbor | Vice-Chairman | • Mr Kyari Bukar | Member |
| • Mr 'Laoye Jaiyeola | CEO | • Mrs Amina Maina | Member |
| • Mr Yinka Sanni | Member | • Mr Nnanna Ude | Member |
| • Mrs Wonuola Adetayo | Member | • Mr Karl Toriola | Member |
| • Mr Kunle Elebute | Member | • Mr Oluboyede Olusanya | Member |
| • Mr Foluso Philips | Member | • Mrs Ndidi Nwuneli | Member |
| • Mr Udeme Ufot | Member | • Mr Mike Sangster | Member |
| • Mr Olusegun Ogunsanya | Member | • Mr Lanre Akinbo | Member |
| • Mrs Juliet Ehimuan | Member | • Mr Demola Sogunle | Alternate |
| • Mr Frank Aigbogun | Member | | |

Contributors

| | | |
|-------------------------|---------------------|-------------------------|
| • Dr. Olusegun Omisakin | • Faith Iyoha | • Dr. Oluwaseyi Vincent |
| • Wilson Erumebor | • Shakirudeen Taiwo | • Wasiu Adekunle |
| • Yinka Iyinolakan | • Sodik Olofin | • Henry Egbe |



📍 **THE SUMMIT HOUSE**
6, Oba Elegushi Street,
Off Oba Adeyinka Oyekan Avenue,
Ikoyi, Lagos.
P.M.B 71347, Victoria Island, Lagos

📍 **ABUJA LIAISON OFFICE**
4th Floor, Unity Bank Tower,
Beside Reinsurnace building
Plot 785, Herbert Macaulay Way,
Central Business District, Abuja

🌐 www.nesgroup.org
✉ info@nesgroup.org
☎ +234-01-295 2849

📱 [Twitter](#) [Facebook](#) [Instagram](#) [LinkedIn](#) [YouTube](#) officialNESG