



2022
NESG MACROECONOMIC
OUTLOOK



MIL NA KARSHE: GYARE-GYARE ZUWA GAGARUMIN INGANTA CI GABA A TATTALIN ARZIKIN KASA



1.0 SAITIN MUHALLI

Najeriya na kara Karfafa murmurewa daga koma bayan tattalin arziki da annoba ta haifar, amma labarin pre-COVID-19 na rashin hadin kai da rashin zaman lafiyar gaba daya tattalin arziki har yanzu yana nan.

Duk da karuwar GDP da kashi 3.2 cikin kashi uku na farkon shekarar 2021, bayanai daga Hukumar Kididdiga ta Kasa (NBS) sun nuna cewa matsakaicin farashin kaya da ayyuka sun yi tsada; ma'auni na kasuwanci ya kasance cikin gibi kuma an takurawa shigar hannun jarin waje a cikin shekarar. Bankin Duniya ya yi kiyasin cewa Karin 'yan Najeriya miliyan 8 ne suka fada cikin talauci tsakanin shekarar 2020 zuwa 2021 saboda karancin karfin saye. Duk da cewa Karfin da Najeriya ke da shi yana da yawa, samar da ayyukan yi a sassa daban-daban ya yi kasa a gwiwa, wanda hakan ya haifar da karuwar marasa aikin yi.

Yayin da ake samun ci gaba sosai a wasu fannoni, kamar tattara kudaden shigar da ba na man-fetur ba a shekarun baya, abu daya a bayyane yake: Najeriya ba za ta iya ci gaba da gudanar da harkokinta na kasuwanci kamar yadda ta saba wajen tsara manufofi da zartarwa ba. Tabarbarewar rashin tsaro da munanan dabi'u a sassa da dama na kasar nan ya nuna cewa idan aka bar wasu sassan al'ummar kasar a baya, ba wai kawai zai daidaita 'yan nasarorin da aka samu kafin COVID-19 ba amma zai kuma hana kasar jarin da ake matukar bukata da ake bukata don tabbatar da ci gaba da ci gaba mai dorewa.

Kalubalen da ke da ala'ka da rashin tsaro, hauhawar farashin kaya, rashin aikin yi, da kanan saka hannun jari yana kara bukatar yin gyare-gyare da za su kai kasar ga ci gabon tattalin arziki mai ma'ana da ingantacciyar zamantakewa. Wannan zai tabbatar da cewa 'yan kasuwa da 'yan kasa sun zama tushen manufofin gwamnati da ayyuka.

Tabbas Kalubalen da kasar ke fuskanta suna da yawa. Duk da haka, shekarar 2022 tana ba Najeriya dama ta musamman don fara sauye-sauyen tattalin arziki masu tsauri da za su samar da ci gabon tattalin arziki mai dorewa da ci gaba mai hade da juna. Batutuhan da suka dade suna kawar da kai a bangaren da ke karkashin kasa, karancin kudaden musaya da rage saka hannun jari a muhimman sassa dole ne a mai da hankali sosai a shekarar 2022. Ana bukatar soke tsarin aikin mai da iskar gas, alal misali, a wannan mawuyacin lokaci da ake bukatar zuba jari mai yawa don gyara tabarbarewar matatun man da ake da su. Hakan zai magance matsalar shigo da tataccen man fetur daga kasashen waje da ke hana kasar samun kudaden waje da ake bukata domin biyan wasu muhimman ayyuka. Yayin da dokar masana'antar man fetur (PIA) ta bayyana matakinku da aka dade ana jira, akwai bukatar a kara himma wajen inganta harkokin kasuwanci da manufofi domin sake farfado da kwarin gwiwar masu zuba jari kan tattalin arzinkin Najeriya.

Aiwatar da wadannan gyare-gyaren ba shakka zai haifar da tsadar gaske ga Gwamnati, 'yan kasuwa da 'yan kasa. Sai dai babban aikin da ke gabon Gwamnati shi ne ta tabbatar da cewa an rage wannan kashe-kashe domin samar da nasara ga kowane mai ruwa da tsaki, sannan kuma a mayar da kasar nan kan turbar ci gaba. Abin farin ciki, gwamnatin tarayya ta kaddamar da shirin ci gabon kasa (2021-2025), wanda ya tsara manufofi, wuraren da za a ba da fifiko, da matakun da za a aiwatar a cikin shekaru biyar masu zuwa. Duk da haka, nasara ko gazawar shirin zai ta'allaka ne kan matakun aiwatarwa da daidaitawa a tsakanin hukumomin gwamnati, yadda gwamnatin jihohi ke tafiyar da shirin cikin gida, da kuma kudurin kamfanoni masu zaman kansu na sanya jarin da ya dace a muhimman fannonin tattalin arziki. Abu mafi mahimmaci shi ne, ana sa ran Gwamnati za ta zama babbar hanyar samar da yanayi mai dacewa da kasuwanci, tabbatar da kwanciyar hankali na tattalin arziki da kuma tattara hannun jari a fadin duniya.

Yayin da ya rage shekara guda a kan karagar mulki, dole ne gwamnati mai ci ta kara zage damtse wajen yin garambawul, musamman ganin yadda tagwayen kalubalen talauci da rashin aikin yi ke haifarwa ga rashin tsaro da hadin kan al'umma. Domin tabbatar da makomar Nijeriya, dole ne gwamnati ta fahimci gaggawar da ake ciki a yanzu. Gyaran tattalin arziki da zamantakewar da zai samar da ayyukan yi da inganta rayuwar 'yan Nijeriya ba abun sasantawa bane a 2022 ba.



2.0 KASHI NA A – TATTALIN ARZIKI NA NIGERIA A 2021 DA SANIN TATTALIN ARZIKI NA 2022

Wannan sashi ya kunshi bitar ayyukan tattalin arzikan Naijiria, al'amuran da suka tsara ayyukan tattalin arziki a shekarar 2021. abubuwan da ake tsammani wadanda za su yi tasiri ga ayyukan tattalin arziki a cikin 2022 da hangen nesa na shekara. Bitar ayyukan tattalin arziki a Naijiria yana da abubuwa guda hudu - bunkasa sassa na hakika, muhallin siyasa - manuofin kasafin kudi, manuofin kudi da muhalli da kuma bangaren waje.

Muhimman bayanai na Bitar Tattalin Arzikan Naijiria a 2021

- Tattalin arzikan Naijiria ya karfafa farfadowar sa a shekarar 2021. GDP na 'ainihin' ya karu a dunkule, da kashi 3.2 a kashi uku na farkon shekarar 2021 idan aka kwatanta da tabarbarewar kashi 2.6 a daidai lokacin shekarar 2020.
- Wani hasashe kan ayyukan sashi ya nuna cewa yawancin sassan da suka dogara da sabis sun sami babban ci gaba, tare da gagarumar gudummawa ga ci gabon GDP na gaske tsakanin Janairu da Satumba 2021.
- Matsakaicin hauhawar farashin kayayyaki ya ragu sannu a hankali daga kashi na biyu na 2021. Ya kai matsakaicin kashi 17.0 cikin 2021.
- Matsakaicin kasafin kudi na ci gaba da wanzuwa duk da Karuwar farashin mai sama da ma'aunin kasafin kudin shekarar 2021.
- Sakamakon faduwar gibin kasafin kudi, saurin rancen da Naijiria ke samu ya karu. A cewar ofishin kula da basussuka, bashin da ake bin Naijiria a watan Satumban 2021 ya kai Naira tiriliyan 38, wanda ya karu da kashi 15.5 cikin dari (N5.1 tiriliyan) a cikin watanni 9.
- Bayan karuwar basussuka, dorewar matakkin basussukan da Naijiria ke fuskanta a halin yanzu yana da matukar damuwa.
- Rukunin manuofin kudi sun kasance a tsaye amma manuofin ci gaba a cikin 2021.
- A shekarar 2021, matsayin Naijiria a waje, musamman cinikayyar kayayyaki, ya kara tabarbarewa. Matsayin kasuwancin Naijiria ya kara tabarbarewa duk da karuwar kashi 40 cikin 100 na kayayyakin da ake fitarwa zuwa kasashen ketare.
- Kamar yadda tattalin arziki ya jure tasirin COVID-19, Naijiria ta nemi rance kai tsaye don rage matsin lamba kan ajiyar waje da kuma farashin canji.

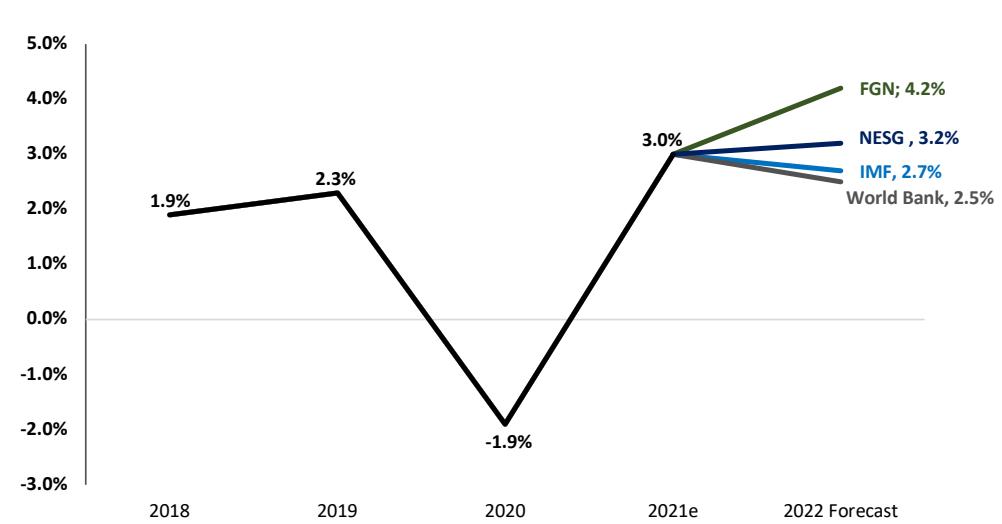
2.1 HANYOYIN MU NA TATTALIN ARZIKIN NAJERIYA A 2022

Mun ba da shawarar abubuwa uku masu yiwuwa na sakamakon tattalin arziki a cikin 2022.

- Yanayin Kasuwanci-Kamar Yadda Aka Saba (1) ya gina kan ainihin zato na ceteris paribus cewa yanayin tattalin arziki ya kasance iri daya kamar na shekarar da ta gabata, da kuma zato a kusa da Dokar Kasafin 2022.
- Mafi kyawun Hali (2) yana da dan kyakkyawan fata dangane da yanayin kasuwanci kamar yadda aka saba. Farashin danyen mai ya dogara ne akan matsakaicin New York Mercantile Exchange (NYMEX) na danyen mai na gaba na Janairu-Oktoba 2022.
- Mafi Munin Hali (3) yana da dan rashin bege dangane da yanayin kasuwanci kamar yadda aka saba.

	Zato	Sakamako	Tasiri
Yanayi na 1: Kasuwanci kamar yadda aka saba	Farashin danyen mai ya kai dalar Amurka 62 ga kowace ganga (pb); Yawan danyen mai da ake hakowa ya kai ganga miliyen 1.66 a kowace rana (mbpd); Kashe Babban Jari akan Naira Tiriliyan 3.5	GDP na gaske ya karu da kashi 2.7 bisa dari; Matsakaicin hauhawar farashin kayayyaki da kashi 15; Kudaden shiga gwamnati ya karu da kashi 20 cikin dari; Farashin musaya na hukuma ya ragu kuma ya daidaita akan N430/US\$1; Matsakaicin kudin musaya akan N550/US\$1; Yawan rashin aikin yi a kashi 33; Adadin marasa aikin yi a kashi 29 cikin dari	Yawan kashe kudin da ake kashewa kowane mutum yana karuwa da kashi 5 cikin dari; Bashin gwamnati ya karu da kashi 11 cikin dari
Yanayi na 2: Mafi kyawun Hali	Farashin danyen mai ya kai dalar Amurka 75pb; Matsakaicin samar da danyen mai 2.0mbpd; Kashe Babban Jari akan Naira Tiriliyan 4.05	GDP na gaske ya karu da kashi 3.2 bisa dari; Yawan hauhawar farashin kayayyaki ya daidaita zuwa kashi 12; Kudaden shiga gwamnati ya karu da kashi 30 cikin dari; Farashin musaya na hukuma ya daidaita akan N415/US\$1; Matsakaicin adadin musaya akan N535/US\$1; Yawan rashin aikin yi a kashi 30 cikin dari; Adadin marasa aikin yi a kashi 22 cikin dari	Yawan kashe kudin da ake kashewa na kowane mutum yana karuwa da kashi 9 cikin dari; Bashin gwamnati ya karu da kashi 9 cikin dari
Yanayi na 3: Mafi Munin Hali	Farashin danyen mai ya kai dalar Amurka 50pb; Matsakaicin samar da danyen mai 1.2mbpd; Kashe Babban Jari akan Naira Tiriliyan 2.7	GDP na gaske ya karu da kashi 1.8; Yawan hauhawar farashin kayayyaki ya karu zuwa kashi 17; Kudaden shiga gwamnati ya ragu da kashi 20 cikin dari; Farashin musaya na hukuma ya ragu zuwa N450/US\$1; Matsakaicin adadin musaya akan N600/US\$1; Yawan rashin aikin yi a kashi 40; Adadin marasa aikin yi a kashi 32 cikin dari	Kudin da ake kashewa ga kowane mutum yana karuwa da kashi 3.5 cikin dari; Bashin gwamnati ya karu da kashi 19 cikin dari

Hoto na 1: Hañikanin Ci gabon GDP na Hañika na 2022



3.0 KASHI NA B - MIL NA KARSHE: GYARE-GYARE ZUWA GAGARUMIN INGANTA CI GABA A TATTALIN ARZIKI NA KASA.

Sashin ya gabatar da batutuwan da suka yi daidai da taken rahoton – Mil na Karshe: Gyare-gyare zuwa Gagarumin Inganta ci Gaban Tattalin Arzikin Kasa. An tattauna muhimman batutuwa guda uku da suka shafi sauye-sauye, wadanda suka hada da bangaren man fetur da iskar gas da gyaran fuska na tallafin man fetur, sauye-sauyen musayar kasashen waje da sauye-sauye masu fa'ida.

A. Rufe Sashin Mai da Iskar Gas da Sake Fasalin Tallafin Man Fetur

Muhawarar da ake tafkawa a game da batun daidaita harkar man fetur da iskar gas a Najeeriya gaba daya, ciki har da batun cire tallafin man fetur, wani lamari ne da ake ta tafkawa tun bayan dawowar mulkin dimokradiyya a shekarar 1999. Yayin da man fetur da iskar gas ke bayar da kashi 34.9 cikin 100 na jimillar kudaden shiga na Gwamnatin Najeeriya da kashi 85.2 cikin 100 na kayayyakin da kasar ke fitarwa zuwa Kasashen ketare, masana'antun na ci gaba da kokawa, tare da rashin gudummawar da aka samu ga GDPn kasar (a kashi 8.1 bisa 100) a kashi uku na farkon shekarar 2021 (NBS; FMFBNP; 2021).

Dangane da samar da fage mai fa'ida, sabuwar dokar masana'antar man fetur da aka amince da ita (PIA) 2021 tayi alkawarin kawo sauvi da dama. Don inganta fa'idodin da ke da alaka da PIA, akwai bukatar aiwatar da tanade-tanaden ta yadda ya kamata. A Karshe, ana sa ran cewa gyare-gyaren da aka fara ta hanyar PIA za su taimaka wajen jowo hankalin zuba jari, inganta inganci da yawan aiki, tare da habaka sakamakon zamantakewa da tattalin arziki da ke da alaka da babban aikin mai da gas.

Bayan ga bukutuwar da ake da ita, daya daga cikin batutuwan manufotur da ake ceekuce a wannan fanni shi ne sake fasalin tallafin man fetur. Wannan yana daya daga cikin matsananciyar matsaya da Najeeriya za ta iya duka a shekarar 2022. Taimakon man fetur, wanda aka yi tun farko a matsayin kayan aikin tallafi na dan gajeren lokaci, ya jure tsawon lokaci, wanda hakan ya zama barazana ga dorewar kasafin kudi. A cikin shekaru 30 da suka wuce, Najeeriya ta kashe makudan kudaden shigar da gwamnati ke samu wajen bayar da tallafi, abin da ya kara zama mara dorewa. Tabarbarewar kudaden gwamnati sakamkon makudan kudaden tallafin man fetur ya tilastawa Gwamnati daidaita farashin man fetur daga lokaci zuwa lokaci. Duk da haka, rushe wani yanki - a halin yanzu da aka sani da tsarin daidaita farashin - yana ba da taimako na wucin gadi yayin da farashin tallafin man fetur ke karuwa a duk lokacin da farashin danyen mai na duniya ya tashi.

Muhimman batutuwan da za a yi la'akari da su kafin aiwatar da gyare-gyaren an bayyana su a kasa.

- Tasirin hauhawar farashin kayayyaki
- Ingancin kashe kudi na Gwamnati
- Buñatar a sanya bangaren mai da iskar gas ya kara yin takara, yayin da gwamnati ke taka rawar gani
- Zuba jari a cikin kasa da tsaka-tsakin sassan mai da iskar gas
- Ingantaccen Dabaran Sadarwa.

A karshe, rahoton ya ba da shawarar wadannan matakai da gwamnati za ta duka a matsayin hanya mafi dacewa da za ta bi kan batun sake fasalin man fetur da iskar gas:

- Yi la'akari da dainawa a hankali daga tallafin
- Aiwatar da ingantacciyar hanyar shiga tsakani na zamantakewa kafin a cire tallafin don samun amincewar 'yan kasa
- Magance matsalar cin hanci da rashawa a bangaren mai da iskar gas
- Karfafa Kokarin inganta kudaden shiga.

B. GYARE-GYAREN CANJIN KUDADEN WAJE

Kalubalen da ke fuskantar harkokin canjin kudaden waje a Najeeriya sun dade da dadewa. Idan aka yi la'akari da cewa, "Ba za ku iya ba da abin da ba ku da shi", yana da kyau a lura cewa, dogaro da shigo da kayayyaki daga waje ya kara yin matsin lamba kan ajiyar waje da kuma farashin canji. A cewar Hukumar Kididdiga ta Kasa (NBS), kasuwancin shigo da kaya Najeeriya ya kai kashi 61 cikin 100 na yawan cinikin waje a shekarar 2020. Kafin a tattauna batutuwan da suka shafi sayayyar kwastomomi da farashin sayayyar da ya dace, akwai buñatar a gaggauta shawo kan rashin samar da ayyukan yi a sassa dabban-daban da ba na man fetur ba, tare da bayar da babbar dama ta ba da gudummawa sosai wajen samun kudaden shiga a Najeeriya.

A halin da ake ciki, yawan dogaro da shigo da kaya daga kasashen waje ya tilasta wa CBN gudanar da buñatu na kudi ta hanyar hana wasu kayayyaki, da za a iya samar

da su a cikin gida, daga shiga kasuwannin hada-hadar kudi tun daga shekarar 2015. Sakamakon wannan matakai na manufotin ya kara matsin lamba a cikin kasuwa mai kama da juna, wanda ya haifar da babban rata tsakanin farashin canji na hukuma (yanzu farashin musayar I & E) da farashin musayar kasuwa a layi daya (duba siffa 4f a Sashi na A).

Kalubalen da ke tattare da rashin wadatattun kayayyaki a Najeeriya ya samo asali ne sakamakon rashin rarraba hanyoyin da ake amfani da su a kasuwannin hada-hadar kudi, tare da dogaro sosai kan abin da ake samu daga danyen mai zuwa kasashen waje, da kuma a kwanan nan, rancen kasashen waje. Wani kalubalen da ke fuskantar harkokin kasuwanci a Najeeriya shi ne yadda babban bankin kasar CBN ke yi a kasuwannin hada-hadar hannayen jari, wanda ke matsa lamba kan asusun ajiyar waje na kasar. Fuskantar ci gaba da raguwar ajiyar waje, Bankin Koli ya koma kan rage darajar musaya (an gani kashi uku a cikin 2020) da kuma raba kudaden waje tsakanin masu amfani da shi. Wadannan kalubalen suna aika sigina mara kyau ga masu son zuba jari wadanda suka fi damuwa game da amincin jarin su (musamman maito da kudin waje a lokacin balaga na saka hannun jari, ba tare da ya dawoba).

Gyara 1: Bukatar habaka Samar da Canjin Waje.

- Yin amfani da yankin ciniki cikin 'yanci na Nahiyar Afrika (AfCFTA) da kuma tabbatar da kula da kan iyakoki mai inganci
- Cire manyan tsare-tsare da kuma arfafa kwararar jarin da ba su da tabbas
- Gabatar da hanyoyin da ba na mai ba
- Habaka ingancin abubuwan maye gurbin shigo da kaya
- Gyara matatun mai na gida da gina sabbi.

Gyara ta 2: Bukatar tabbatar da Daidaitaccen Farashi na Canjin Waje

- Manufar forex bayyananne don sanya kwarin gwiwa ga masu zuba jari
- Bukatar tantance daidaiton darajar Naira
- Kasuwar musayar waje mai zurfi
- Manufar da ta dace da ke tafiyar da harkokin babban bankin kasa a kasuwar canji
- Madaidaicin madaurin suna don maye gurbin Kayyadadden tsarin kudin musanya da
- Ingantattun tsare-tsare don bita da sarrafa yadda jama'a da na kamfanoni masu zaman kansu suke yi ga hadarin musayar kudi.

C. SAKE FASALIN SASSA.

Duk da karuwar da ya kai kashi 3.2 cikin 100 a kashi uku na farkon shekarar 2021, tattalin arzikiin Nijeriya na ci gaba da fuskantar matsalar hauhawar farashin kayayyaki, da karuwar rashin aikin yi da rashin aikin yi gami da hauhawar fatara. Wadannan kalubalen sun ci gaba a cikin shekaru da yawa sakamakon gurbataccen aikin habaka, tare da habaka a wasu yan sassa wadanda ba su da Karfin samar da ayyukan yi tare da samun kudin shiga mai kyau.

Magance batutuwan da suka shafi zamantakewa da tattalin arziki da suka hada da karancin samar da ayyukan yi, rashin aikin yi, rashin daidaiton musayar kudaden waje, gabin cinikayyar waje da matsalar kudaden shiga da gwamnati ke fuskanta, da rashin tsaro ya rataya ne kan yadda bangarori dabab-daban na tattalin arzikiin kasar za su iya fadada tare da bayar da gudummawa mai kyau a duk fadin duniya. Yawan ci gabon sassa masu mahimmanci a halin yanzu ya ragu idan aka kwatanta da lokacin koma bayan tattalin arziki kafin 2016 na ci gabon tattalin arziki mai karfi a cikin 2014. Tare da alkawarin gwamnati na fitar da mutane miliyan 35 daga kangin talauci ta hanyar samar da ayyuka na cikakken lokaci miliyan 21 nan da 2025, yana bukatar fitar da ingantattun ayyuka a cikin manyan sassan tattalin arziki.

Kamar yadda Nijeriya ke bukatar bunkasa da fadada abin da ake nomawa a dukkan sassan tattalin arzikiin kasar, ya kamata gwamnati ta ba da fifiko ga bangarorin bisa alakar da ke tsakaninsu da ci gabon tattalin arziki, da sauran bangarorin tattalin arziki, da samar da ayyukan yi da kuma hada kan jama'a. Don haka, mun zayyana gyare-gyare na musamman a sassa 5 masu muhimanci da gwamnati za ta iya aiwatarwa ko kuma ci gaba a cikin gajeren lokaci don samar da gagarumin ci gaba a sakamakon tattalin arzikiin Nijeriya. Wadannan sassan sun hada da Noma, Masana'antu, Lafiya, Ilimi da Kasuwanci. Mun yi imanin cewa aiwatar da wadannan gyare-gyare zai inganta ayyukan wadannan sassa da kuma inganta ci gabon tattalin arziki.

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The NESG is an independent, non-partisan, non-sectarian organization, committed to fostering open and continuous dialogue on Nigeria's economic development. The NESG strives to forge a mutual understanding between leaders of thought so as to explore, discover and support initiatives directed at improving Nigeria's economic policies, institutions and management.

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